

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	ring Limited		
Name of Issuer Finet	Group Limited		
	5/2017		
I. Movements in Authorised Share C	apital		
1. Ordinary Shares			
(1) Stock code : <u>08317</u> Des	cription: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	15,000,000,000	HK\$0.01	HK\$150,000,000
Increase/(decrease)		-	
Balance at close of the month	15,000,000,000	HK\$0.01	HK\$150,000,000
(2) Stock code : <u>N/A</u> Des	cription: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	<u>N/A</u>
Balance at close of the month	N/A	N/A	<u>N/A</u>

30/04/2017

2. Preference Shares			
Stock code : <u>N/A</u> Descr	ription: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code: N/A Descr	ription: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

HK\$150,000,000

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	528,980,880	N/A	N/A	N/A
Increase during the month		N/A	N/A	N/A
Balance at close of the month	528,980,880	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement duri	ng the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1. Post-IPO							
Share Option							
Scheme							
adopted on							
16/12/2004							
Exercise price							
HK\$0.49 per							
Ordinary							
shares							
(Note 1)							
2 Post-IPO							
Share Option							
Scheme							
adopted on							
16/12/2004							
Exercise price							
HK\$0.50 per							
Ordinary						1,500,000	
shares							
$\frac{\text{shares}}{(Note \ 1)}$			<u> </u>			-	
(Ivoie I)							
(Note 1)		<u> </u>		 		-	
		To	otal A. (Ordin	•			
			(Prefere	nce shares)	Nil		
				Other class)	Nil		
Total funds raised dur options (State currenc		from exercise o	of Nil				

Warrants to Issue Shares of	f the Issuer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy	Currency of nominal	Nominal value at close of preceding month	Exercised / during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Unlisted Warrant	HK\$	0	0	0	0	0
(as defined in the Company	's					
announcement dated 10/01/2012)						
(29/01/2017)						
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary Shares					
•	•					
Subscription price EGM approval date	HK\$0.402					
(if applicable) (dd/mm/yyyy)	N/A					
2. N/A	IV/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /)						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A						
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				

				No. of new	
				shares of	No. of new
				issuer	shares of issuer
				issued	which may be
				during the	issued pursuant
]	Nominal value			month	thereto as at
Currency of	at close of	Exercised /	Nominal value	pursuant	close of the
nominal	preceding	during the	at close of the	thereto	month
value	month	month	month		
	To	tal B. (Ordin	nary shares) Nil		
		(Prefere	ence shares) Nil		_
		(Other class) Nil		_
		`	·		_
	Currency of nominal	nominal preceding value month	Currency of at close of Exercised / nominal preceding during the value month month Total B. (Ordin (Prefered)	Currency of at close of Exercised / Nominal value nominal preceding during the at close of the value month month	Shares of issuer issued during the month Currency of at close of Exercised / Nominal value month preceding during the at close of the value month month Total B. (Ordinary shares) Nil (Preference shares) Nil

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible bonds (as						
defined in the company's announcement dated 8 September 2015)	HK\$	69,696,000	0	69,696,000	0	176,000,000
Stock code (if listed)		8317				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	Ordinary share HK\$ 0.396)				
2. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /) 	<u> </u>				
						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price				-		
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	<u>. </u>	(Prefer	inary shares) Nil rence shares) Nil (Other class) Nil		- - -

					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as a
	Currency of	Amount at close	Converted	Amount at		close of the
	amount	of preceding	during the	close of the		month
Class and description	outstanding	month	month	month		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Juan	e Option Schemes)		
	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A		
-			
-			
_	(/ /)		
_	shares (Note 1)		
2.	N/A		
-			
-			
-			
-	shares (Note 1)		-
3.	N/A		
٥	IVA		
-			
-			
-	shares (Note 1)		
-	, ,		
-	Total D. (Ordinary shares)	Nil	
_	(Preference shares)	Nil	
-	(Other class)	Nil	

Otl	ner Movements i	in Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)	Ordinary	y		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			· • • • • • • • • • • • • • • • • • • •			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			33337			N/A	N/A

	Tune of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
_		At price . State	Class of shares issuable (Note 1) Issue and allotment	(/ /			
5.	Scrip dividend	At price : State currency ————	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

				i oi Maiii .	Doard and OLIV	i iistea issue.
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	Ordinary		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				rdinary shares ference shares (Other class) Nil	- - -

Total increase / in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	Nil	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").			

Remarks	(if	anv):	
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Submitted by: Ms. Lo Yuk Yee

Title: <u>Director</u>

(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.